## ppibenefits.com

## **Lookup Policy/Plan Numbers**

Product policy reference numbers are accessible in the Policy Details & Forms section of the PPI Connect Portal.

1. Login at **www.ppibenefits.com** (Orange button at top of page)

2. Go to the "Policy Details and Forms Tab."

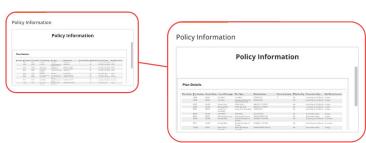




3. Scroll down to "Policy Information," and click the Policy Information tile.

Applicable policy/plan numbers will appear in the middle column along side the applicable Plan Types.

Plan Numbers, Effective Day, Termination Date, and Waiting Periods are also presented in the table.



## A Reminder About Reports Available on the Connect portal:

**The Cost of Coverage (W2) Report** is available to clients with a PPI-administered medical plan and can be accessed in the "Bills & Payments" section of Connect, once you have logged in.

**The Projected Premium Report** provides advance notice of upcoming employee and dependent premium changes for age-based voluntary insurance products. The Projected Premium report is available in the "Bills & Payments" section of Connect.

